



# Modern Engineering and Projects Limited

Shaping the Road Ahead

**Date:** August 14, 2024

To

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400 001.

**SCRIP CODE: 539762**

**Sub: Prior Intimation of Rights Issue Committee Meeting under Regulation 29(1)(d) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 - Consideration of Issue Price, Record date and other allied matters in respect of Rights Issue - reg**

Dear Sir / Madam,

With reference to the captioned matter and in-principle approvals received from BSE Limited ('BSE') Ref. No: LOD/RIGHT/DA/FIP/679/2024-25 dated August 02, 2024, towards the proposed Rights Issue of upto Rs. 4990 Lakhs (Rupees Four Thousand Nine Hundred Ninety Lakhs Only) to the Eligible Equity Shareholders of our Company i.e., Modern Engineering and Projects Limited ('Company') ("Issue" or "Rights Issue"), in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended, and other applicable laws, and pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that a meeting of the Right issue Committee of the Company will be held on Tuesday, August 20, 2024 *inter alia*:

1. To fix the Issue price for the proposed Rights Issue of the Company.
2. To consider and approve the number of equity shares to be issued on a rights basis and the Rights Entitlement.
3. To consider and fix the Record Date for the proposed Rights Issue of the Company.
4. To consider, approve and adopt the Letter of Offer, Abridged Letter of Offer and other allied matters in relation to the proposed Rights Issue of the Company.
5. Any other matter with the permission of the Chair.

Further, in terms of the Company code of conduct to Regulate, Monitor and Report of Trading by designated persons framed Pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, the "Trading Window" for dealing in Securities of the Company, shall remain closed for all Designated Persons and their immediate relatives with effect from August 15, 2024 till 48hrs after submission of outcome of the above scheduled Rights issue Committee Meeting to the Stock exchange.

Accordingly, all designated persons and their immediate relatives have been advised not to trade in the securities of the Company during the aforesaid period of closure of trading window.





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*Shaping the Road Ahead*

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The same is being intimated to all the Designated and Connected persons.

Kindly take the above intimation on record.

Thanking You.

Yours Faithfully

For **Modern Engineering and Projects Limited**

*Sanjay Jha*

**Sanjay Jha**  
company secretary

